

PENSION GROUP EAST

March 11, 2025

8:50 – 9:00 AM	Welcome & Opening Remarks Joy Xu, President, Pension Group East Senior Director at Verizon Investment Management Corp
9:00 – 10:00 AM	Economic outlook Jared Franz, Economist at Capital Group
10:00 – 10:15 AM	Break
10:15 – 11:00 AM	Verizon Retirement Plans Joy Xu, Sr Director at Verizon Investment Management Corp Roshani Thakuri, Sr Manager at Verizon Investment Management Corp
11:00 – 11:45 AM	Using AI to Enhance Participant Outcomes Dina Caggiula, Head of Participant Experience at Vanguard
11:45 – 12:00 PM	Break
12:00 – 12:30 PM	Plan Sponsor Roundtable Discussion <i>Plan Sponsors Only</i>
12:30 – 1:30 PM	Lunch

Location: **Sony Corporation of America**
25 Madison Avenue
New York, NY, 10010
Room 22-301